Processes : Sub-Processes :

HRMS Training Documents

Date Specifications - Maintain

PA30

Change History

Update the following table as necessary when this document is changed:

| Date | Name | Change Description |
|---------|-------------------------------|---|
| 5/18/05 | Chylynn Hansel | Draft |
| 5/19/05 | Teresa Dillon | SME Review |
| | Heather Hanson | Training Review |
| 5/19/05 | Kathy Henry | Combined procedures from UP017 to create a single procedure |
| 5/19/05 | Teresa Dillon, Rena Cawyer | 2 nd SME review, approval |
| 5/20/05 | Heather Hanson | Training review, approval |
| 6/7/05 | | Agency Review |
| 6/8/05 | Chylynn Hansel | Update from review |
| 7/12/05 | Susan Amico | Internal Review |
| 5/9/06 | Chylynn Hansel | Edit – New name and update |
| 8/28/06 | Lesa Terry | Edit – Remove Related Procedures |

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Purpose

Use this procedure to adjust the *Date Specifications* infotype (0041) after updates in HRMS affect *Date Specifications or* an employee was on Leave Without Pay (LWOP) for more than 15 consecutive calendar days except when the leave without pay is taken for:

- Military leave of absence without pay as provided in WAC 357-31-370
- Compensable work-related injury or illness leave
- Government service leave not to exceed two (2) years and one (1) month
- Educational leave, contingent upon successful completion of the coursework; and/or
- Voluntarily reducing the effect of an employer's layoff

Trigger

Perform this procedure when:

- There are updates in HRMS to various date specifications for example; Periodic Increment Dates (PID), Seniority Dates, Appointment Dates.
- An employee was on Leave Without Pay (LWOP) for more than 15 consecutive calendar days.

Prerequisites

 Employee was on leave without pay for more than 15 consecutive calendar days or updates are required to dates in HRMS.

Menu Path

Human Resources → Personnel Management → Administration → HR Master Data → Maintain

Transaction Code

PA30

Helpful Hints

In HRMS, when an employee receives a periodic pay increase, that date in the **Next Increase** field will no longer be displayed in the *Basic Pay* infotype (0008). Use this procedure to update the Date Specification for a prior Periodic Increment Date (PID).

After there have been adjustments to service dates, use this procedure to update the date specifications.

Leave accrual rates are determined by the anniversary date or unbroken service date; consult <u>WAC 357-31-165</u> or Agency Bargaining agreements for specifics.

For rules about adjusting Date Specifications, refer to:

- WAC 357-31-345
- WAC 357-46-055
- Agency bargaining agreements

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The system may display three types of messages at various points in the process. The messages you see may differ from those shown on screen shots in this procedure. The types of messages and responses are shown below:

| Message Type | Description |
|--------------|--|
| Error | Example: Make an entry in all required fields. |
| | Action: Fix the problem(s) and then click (Enter) to proceed. |
| Warning | Example: Record valid from xx/xx/xxxx to 12/31/9999 delimited at end. Action: If an action is required, perform the action. Otherwise, click (Enter) to proceed. |
| Confirmation | Example: Save your entries. |
| or 🐼 | Action: Perform the required action to proceed. |

Related Procedures:

Next Increase Date_Create

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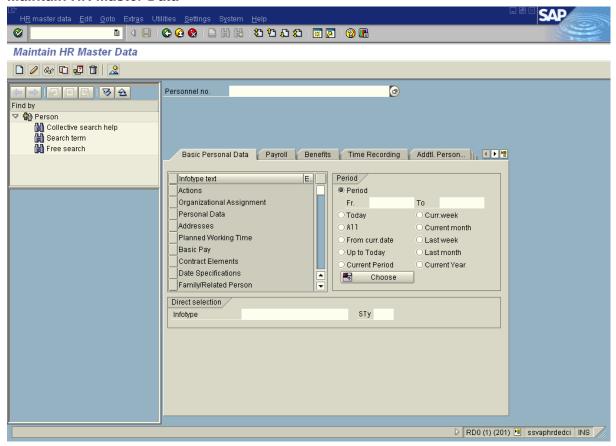
Processes : Sub-Processes :

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Procedure

1. Start the transaction using the above menu path or transaction code PA30.

Maintain HR Master Data



2. Complete the following field:

| Field Name | R/O/C | Description | |
|---------------|-------|---|--|
| Personnel no. | R | The employee's unique identifying number. | |
| | | Example: 20000406 | |

- 3. Click (Enter) to validate the information.
- 4. Click the gray box to the left of Date Specifications to select.
- 5. Click (Copy) to copy and continue.

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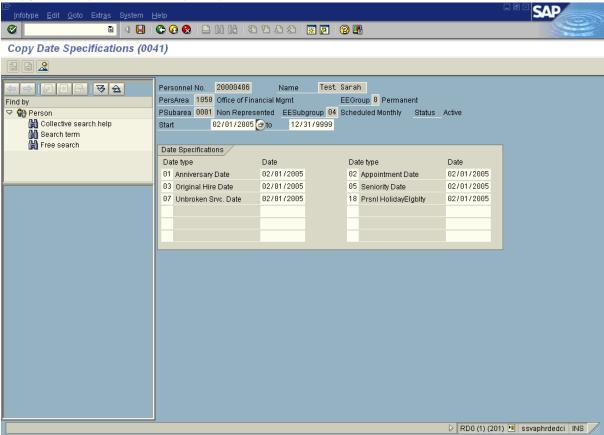
Processes : Sub-Processes :

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6. Perform one of the following:

| If | Go To |
|--|-------------|
| You want to add a new date specification | Steps 7-10 |
| You want to change a date specification | Steps 11-14 |

Copy Date Specifications (0041)



7. Complete the following fields:

| Field Name | R/O/C | Description | |
|------------|-------|-------------------------------------|-----------------------------------|
| Start | R | | te of the new record 5/16/2005 |
| Date type | R | The type of Date Specification. | |
| | | Example: | 04 Prior PID |
| Date | R | The date assigned to the date type. | |
| | | Example: | 03/01/2005 |

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File name:
DATE_SPECIFICATIONS.DOC
Reference Number:

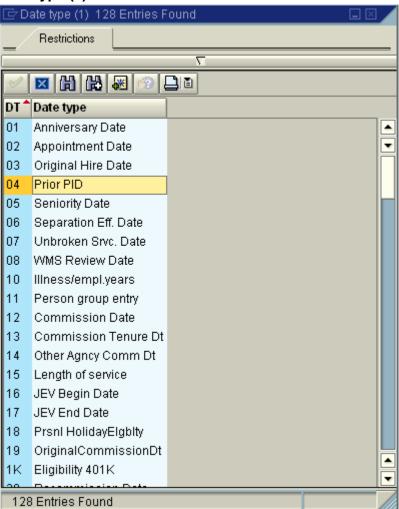
Version: SME Approved Script Last Modified: 12/19/2008 9:42:00 AM

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7.1 In the **Date type** field, click (Matchcode) to open the selection list.

Date type (1) 128 Entries Found



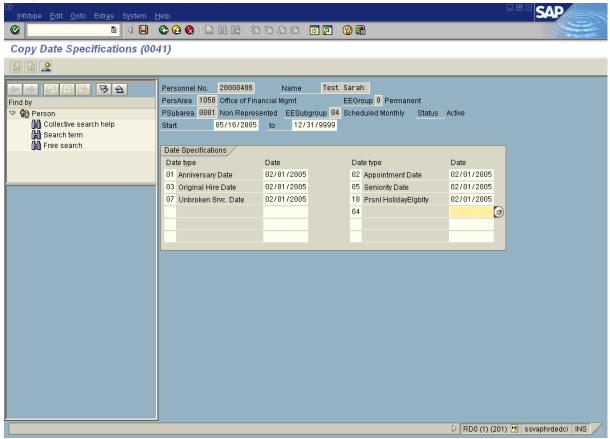
- **7.2** Click the appropriate **Date type** to select.
- 7.3 Click (Copy) to accept.

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Copy Date Specifications (0041)



7.4 In the **Date** field, enter the new date.

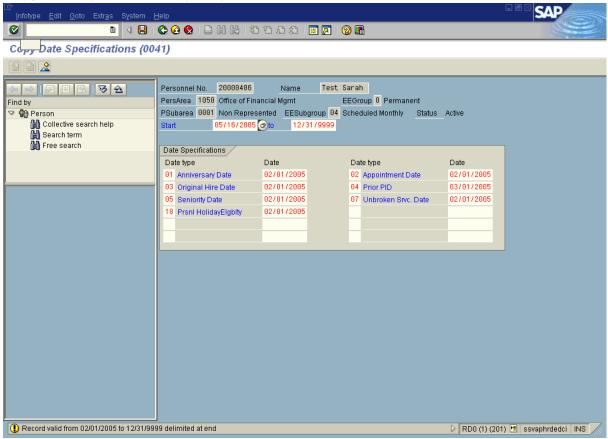
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Copy Date Specifications (0041)



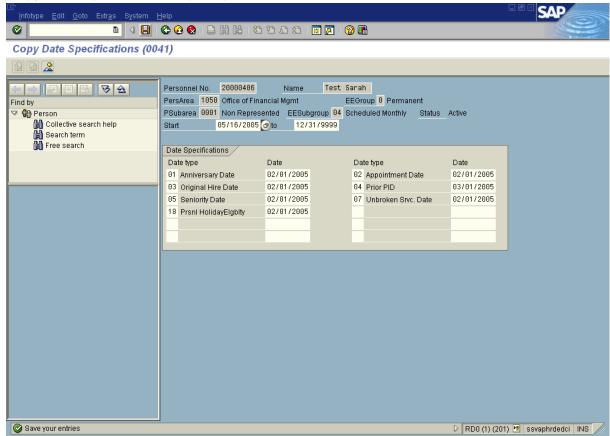
- 8. Click (Enter) to validate the information.
- 9. Click (Save) to save.

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HRMS Training Documents

Copy Date Specifications (0041)





If the employee has been on LWOP for more than 15 consecutive calendar days, you need to adjust the following dates for the employee:

- Anniversary Date
- Unbroken Service Date
- Seniority Date

If the employee is **part-time** you will need to adjust the Seniority Date.

Consult <u>WAC 357-31-345</u>, <u>WAC 357-46-055</u>, and your agency's bargaining agreements to determine how to adjust the dates.

10. Complete the following fields:

| Field Name | R/O/C | Description | |
|------------|-------|-------------------------------------|--|
| Start | R | The creation date of the new record | |
| | | Example: 5/16/2005 | |

State of Washington HRMS

File name:
DATE_SPECIFICATIONS.DOC
Reference Number:

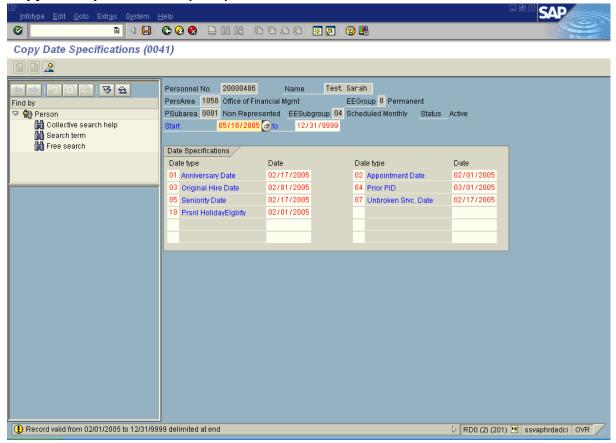
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| Field Name | R/O/C | Description |
|---------------------------|-------|---|
| Start | R | The creation date of the new record Example: 5/16/2005 |
| 01 Anniversary Date | R | The date assigned to the Anniversary Date. Example: 02/17/2005 |
| 05 Seniority Date | R | The date assigned to the Seniority Date. Example: 02/17/2005 |
| 07 Unbroken Srvc. Date | R | The date assigned to Unbroken Srvc. Date. Example: 02/17/2005 |

Copy Date Specifications (0041)



- 11. Click (Enter) to validate the information.
- 12. Click (Save) to save.



The system displays the message, Record created.

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13. You have completed this transaction.

Result

You have updated the Date Specifications infotype (0041).

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